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MERCHANT SHIPPING TO HORTH VISTNAM, 1964

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An analysis of foreign-flag merchant shipping to North Vietnam fevents that at least 580 calls were made by foreign-flag ships at North Vietnamese ports in 1965. A detailed breakdown, by flag, of ship calls at North Vietnamese ports is shown in Table 1.

Ships flying Free World flags accounted for almost 70 percent of the calls observed in 1964. The lion's share of these calls was accounted for by British-flag shipping, which with 177 calls matched almost equally the 173 calls made by ships flying Communist flags. Other Free World flags in the Marth Vietnemese trade included Japan with 74 arrivals, Norway with 43, and Greece with 35. These four flags accounted for 62 percent of Free World calls and about 57 percent of the total of ship calls observed during the year.

Chinece Communist-flag shipping with 72 calls during the year accounted for 40 percent of the total calls made by ships from Communist countries.

The other major Communist-flag ships in the trade were the USCR and Poland, each with 46 arrivals.

A precise division of ship calls by port of arrival cannot be made at this time. With the information available we do estimate, however, that at least \$25 of the 580 calls were made at the port of Haiphong. The remaining calls were made almost wholly at the coal exporting ports of Campha and Housey. An undetermined number of ships did of course call at more than one port, usually offloading at Haiphong, then proceeding to one of the coal exporting ports. A breakdown by flag of the estimated calls at Haiphong is shown in Table 2.

Over 62 percent of the Free World ships called at Emphons as their first port of call. Bloc ships, on the other hand, almost invariably make Emphons their first port of call, some 174 of 178, or 97 percent of Bloc calls being made at Haiphops.

quantitative data on the cargoes moving in and out of North Vietnam is incomplete. Estimates of semborne exports and imports based on reasonably firm though incomplete data are presented in Tables 3 and 4.

We estimate that a minimum of 1.4 million tons of export cargoes moved out of North Vietnam by sea in 1964. Over 60 percent of the estimated exports is accounted for by coal moving out of the ports of Campha and Hangay. The other major identifiable exports were spatite and cement, usually exported from the port of Emiphons. Free World shipping dominates the seaborne export trade of North Vietnam, carrying about 1.2 of the 1.4 million tons exported during the year. Soviet-flag ships carried about 125,000 tons of export cargoes while Satellite-flag shipping carried only 83,000 tons. It is not possible at this time to make a meaningful estimate of the export cargoes carried by Chinese-flag shipping.

Our estimates of semborne imports cargoes in 1964 show a minimum of identifiable imports of 633,000 tons. Imports of maize, grains and bulk foodstuffs accounted for 26 percent of total imports, exceeding only slightly the volume of imports of fertilizers. The other major commodity import was petroleum which amounted to 142,000 tons or more than 22 percent of total imports.



The carriage of seaborns imports was more overly distributed than the carriage of seaborns exports. Vescels flying Free World flags accounted for 44 percent of estimated seaborns imports compared to 42 percent for Soviet-flag vessels, however, did dominate the Detroloum trade, accounting for 73 percent of total potroleum imports. The small share--10 percent--of imports carried by Satellite-flag vessels reflects the large number of Polish-flag vessels calling at Haiphong as part of the Polish liner services to Far Eastern porto.

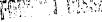


Table 1

#### Foreign Flag Ship Calls at North Vietnem

1964

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		100		Call
	Sept 198			
There a 17am 9 8M			1,	
Froe World	4			
Donmark			•	. 1
Finland				1
rance				. 1
Tooog	4.4		<u> </u>	35
			gardina in the	. 27
Indonesia				7
Italy				11
Japan				74
abanon				20
iboria		4		7
lotherlands	•	17		် နိ
ornay				4,43
anama				12
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Table 2

Estimated Ship Calls at Haiphong by Tlag, 1964

Flex Wester of Calls	<u>GM</u>
Exp. Vall	
Domerk 3	6,322
Finland	5,661
Franca 📑 📑	2,573
Greece 27	197,426
Italy 2 Comments of the Comment of t	14,351
Japan 39	75,574
Lobanon 12	65,570
- Notherlands 10	21,055
Horway 21	94,623
Panana State of the State of th	34,243
Swoden 112	12,333
Voited Kingdon	312,297
Wost Comany	17,425
Subtotel 251	872,454
153E	359,469
Eurocopa Satallitos	
Two charles 7	45,493
	9,632
East Cornany Peleni	330,220
Buktotal 56	385,350
Communist China	227,214
Total 425	1,644,517



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. Table 3

# SEABORNE EXPORTS CARRIED BY FOREIGN FLAG VESSELS, NORTH VIETNAM, 1964

		<del></del>			Metric Tona
			Flâg		<del></del>
Commodity	Free World	<u>Soviet</u>	<u>Satellite</u>	Chinese	<u> Total</u>
Apatite a/	219,700	33,600	34,000	·	287,300
Cement a/	77,000	43,700	8,300	· _ ·, ·	129,000
Coal b/	825,400	6,600	10,200	***eafrens	842,200
Miscellaneous $\underline{a}/$	63,500	40,700	30,700		134,900
Totals	1.,185,600	124,600	83,200		1,393,400

a. Almost exclusively out of Haiphong.



b. Out of the parts of Campha and Hongay.

Table 4

### Reported Seaborne Imports for North Vietness. 1964

	Matrie Tons				
· · · · · · · · · · · · · · · · · · ·	Fler				
Commodity	Free World	Soviet	Satallito	Chicon	Total
Maize, Grains & Bulk Foodstuffs	123,000	•••	19,000	20,000	162,000
Ammonium Sulfato & Other Fertilizers	52,000	91,000	14,000		157,000
Timbor	11,000	-	2,000	. •••	13,000
POL	31,000	109,000	2,000	-	142,000
Miscellanoous	66,000	66,000	24,000	3,000	159,000
Totals	293,000	266,000	er'000	23,000	633,000

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